

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED MARCH 27, 2025 FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF VILIN BIO MED LIMITED

Open Offer for acquisition of up to 36,27,000 (Thirty Six Lakhs Twenty Seven Thousand only) fully paid-up equity shares of face value of ₹10/- each ("Equity Shares") representing the 26% of the Voting Share Capital (as defined below) of Vilin Bio Med Limited ("Target Company") from the Public Shareholders (as defined below) of Target Company by Allu Rama Krishna Reddy ("Acquirer-1"), Venna Pravallika ("Acquirer-2"), Julakanti Naga Avinash Reddy ("Acquirer-3"), Maddula Jwala Veeravenkata Panduranga Praneeth ("Acquirer-4"), Adi Mohan Rao ("Acquirer-5"), Shankar Reddy Katireddy ("Acquirer-6"), Kundoor Karunakar Reddy ("Acquirer-7") and Shaik Sharaz ("Acquirer-8") (hereinafter collectively referred to as 'Acquirers') along with Ms. Ramiza Shaik ('PAC 1'), Mr. Sharaf Shaik ('PAC 2') hereinafter collectively referred to as 'PACs') pursuant to and in compliance with the requirements of the SEBI (SAST) Regulations (the "Open Offer" or "Offer").

This Corrigendum to the Public Announcement ("PA") is being issued by AFCCO Capital India Private Limited, the Manager to the Offer ("Manager to the Offer"), for and on behalf of the Acquirers along with PACs to the Public Shareholders of the Target Company.

This Corrigendum should be read in continuation of, and in conjunction with, the Public Announcement dated March 27, 2025 which has been sent to National Stock Exchange (NSE) on which the shares of the Target Company are listed and to the Securities and Exchange Board of India ("SEBI") and the Target Company in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

Capitalised terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the Public Announcement.

The Public Shareholders of the Target Company are requested to note the following in relation to the Open Offer:

Mr. Shaik Sharaz's ("Acquirer-8") wife, Ms. Ramiza Shaik, and his son, Mr. Sharaf Shaik, are now being classified as Persons Acting in Concert (PACs) under Regulation 2(1) (q) of SEBI (SAST) Regulations. Further, Ms. Venna Prasanna Lakshmi, the sister of Acquirer-2, who is currently on the Board of the Target Company is considered a deemed PAC with the Acquirers under Regulation 2(1) (q) of SEBI (SAST) Regulations. Their names were not mentioned in the Public Announcement dated 27th March 2025.

1. Inclusion of PACs

Subsequent to the filing of the Public Announcement, certain shareholders namely Ms. Ramiza Shaik and Mr. Sharaf Shaik of the Target Company, who were not initially identified, are also related/connected with one of the Acquirer. As a result, these shareholders will be considered as Persons Acting in Concert ('PACs') as defined in the Regulation 2(1)(q) of the SEBI (SAST) Regulations 2011 along with the Acquirers.

S. No.	Name of the PACs	Relationship with the Acquirers	Existing shareholding in the Target Company	
			Number	%
1.	Ms. Ramiza Shaik	Spouse of Mr. Shaik Sharaz (Acquirer- 8)	24,000	0.17
2.	Mr. Sharaf Shaik	Son of Mr. Shaik Sharaz (Acquirer- 8)	4,000	0.03

Notes: Ms. Ramiza Shaik acquired 4,000 equity shares on the date of the Public Announcement, prior to this, she held 20,000 equity shares in the Target Company. Mr. Sharaf Shaik acquired 4,000 equity shares on the date of the Public Announcement, and prior to this, he did not hold any shares in the Target Company.

Further, Ms. Venna Prasanna Lakshmi, the sister of Acquirer-2, who is currently on the Board of the Target Company, is considered a deemed PAC with the Acquirers. However, she has confirmed in writing that she will not participate in this Open Offer, either directly or indirectly, and is not a party to the Share Purchase Agreement. Ms. Venna Prasanna Lakshmi does not hold any shares in the Target Company.

Except for the changes mentioned above, all other details of the Acquirers, as stated in the Public Announcement, remain unchanged. Furthermore, no additional acquisitions have been made by the Acquirers and PACs from the date of the Public Announcement until the issuance of this corrigendum.

1.1. In the Public Announcement dated March 27, 2025 the details of Acquirers in point 3 of the public announcement shall be read as:

3. Details of the Acquirers and PACs

Name of Acquirers/ PACs	Address	Name(s) of persons in control/ promoters of Acquirer/ control/ PACs where Acquirer/ PACs are companies	Name of the Group, if any, to which the Acquirers / PACs belongs to	Pre Transaction shareholding • Number • % of total existing share capital	Proposed shareholding after the acquisition of shares which triggered the Open Offer • Number • % of total voting share capital	Any other interest in the Target Company
Allu Rama Krishna Reddy (“Acquirer-1”)	Flat no 901 Phoenix A-Block Hitex Road, Meenakshi Sky Lounge, Kondapur, Hyderabad TG 500084			Nil	<ul style="list-style-type: none"> • 11,12,830 • 7.98 	As of the date of this Public Announcement, except for the Share Purchase Agreement and
Venna Pravallika (“Acquirer-2”)	Flat 405, Narayanadri Block, 7 Hills Apartment, Hydernagar, Nizampet, K.V. Rangareddy, TG- 500090			Nil	<ul style="list-style-type: none"> • 13,35,400 • 9.57 	

Julakanti Naga Avinash Reddy ("Acquirer-3")	Plot No.118 & 119, D.No. 202, Navyas Aditya Enclave, Sapthagiri Colony, Near Bhashyam Public School, Vivekananda Nagar, Kukatpally, Medchal malkajgiri, TG 500072	Not Applicable	The Acquirers do not belong to any Group	Nil	<ul style="list-style-type: none"> • 8,90,260 • 6.38 	the existing shareholding of Acquirer-5, Acquirer-8, PAC-1, and PAC-2, the Acquirers and PACs have no other interests or affiliations with the Target Company. Additionally, Acquirer-2 and Ms. Venna Prasanna Lakshmi, a Director of the Target Company, are immediate relatives and therefore, Ms. Venna Prasanna Lakshmi is considered "Deemed PAC" to the Acquirers.
Maddula Jwala Veeravenkata Panduranga Praneeth ("Acquirer-4")	H. No. 6, Satyam Status Enclave, Swarna Dhama Nagar, Old Bownepally, Secunderabad, Tirumalagiri, Hyderabad- TG 500011			Nil	<ul style="list-style-type: none"> • 4,45,130 • 3.19 	
Adi Mohan Rao ("Acquirer-5")	12-2-17/A, Ashok Nagar Colony, Bhadrachalam, Khammam, Andhra Pradesh, 507111			<ul style="list-style-type: none"> • 60,000 • 0.43 	<ul style="list-style-type: none"> • 5,05,130 • 3.62 	
Shankar Reddy Katireddy ("Acquirer-6")	8-2-269/S/ 83/A/A/1, Sagar Society Road No 2, Banjara Hills, Khairatabad, Hyderabad, TG 500034			Nil	<ul style="list-style-type: none"> • 17,80,520 • 12.76 	
Kundoor Karunakar Reddy ("Acquirer-7")	2-2-316, Kishanpura, Lakshminarasimha Hospital, Hanmakonda, Waranagal TG 506001			Nil	<ul style="list-style-type: none"> • 6,67,700 • 4.79 	
Shaik Sharaz ("Acquirer-8")	19-1-164, I T D A Comlex Road, Palwancha, Paloncha, Khammam, Andhra Pradesh, 507115			<ul style="list-style-type: none"> • 88,000 • 0.63 	<ul style="list-style-type: none"> • 18,68,230 • 13.39 	
Ms. Ramiza Shaik (PAC- 1)*	8-77-5, Venkateswara Theater, Vissannapet Krishna, Andhra Pradesh - 521215			<ul style="list-style-type: none"> • 24,000 • 0.17 	<ul style="list-style-type: none"> • 24,000 • 0.17 	
Mr. Sharaf Shaik (PAC- 2)*	19-1-164, I T D A Comlex Road, Palwancha, Paloncha, Khammam, Andhra Pradesh, 507115			<ul style="list-style-type: none"> • 4,000 • 0.03 	<ul style="list-style-type: none"> • 4,000 0.03 	

Note: *PAC 1 and PAC 2 are not parties to the Share Purchase Agreement dated 27th March 2025 but have been classified as Persons Acting in Concert (PACs) due to their immediate relation to Acquirer-8 (i.e., wife and son) and they are the existing shareholders of the Target Company. Accordingly, PAC 1 and PAC 2 are considered a Person Acting in Concert with the Acquirer-8 under SEBI (SAST) Regulations.

1.2. Inclusion of the following definitions:

“Deemed Persons Acting in Concert” has the same meaning as ascribed in the Regulation 2(1)(q) of SEBI (SAST) Regulations, 2011.

“PACs” shall mean Person Acting in Concert.

2. Change in Offer Price

Subsequent to the Public Announcement, it was observed that certain shares purchased by two of the Acquirers in the year (i.e., 52 weeks) preceding the Public Announcement, as well as some shares acquired by PACs on the date of the Public Announcement, were not accounted for in the initial offer price. This was due to an unintended oversight and the unavailability of relevant details at the time of price determination as per Regulation 8 of the SEBI (SAST) Regulations. Kindly take note of the following revisions to the offer price for your records.

2.1. In the Public Announcement dated March 27, 2025 the definition of Offer Size in point 1.1 of the public announcement shall be read as:

Offer Size: The Acquirers hereby make this Open Offer to the Public Shareholders of the Target Company to acquire up to 36,27,000 (Thirty Six Lakhs Twenty Seven Thousands only) Equity Shares (“Offer Shares”) representing the 26% Total Voting Share Capital of the Target Company to the Public Shareholders at a price of ₹ 23.40 (Rupees Twenty Three and paisa Forty only) per Offer Shares aggregating to a total consideration of ₹ 8,48,71,800 (Rupees Eight Crores Forty Eight Lakhs Seventy One Thousand Eight Hundred only) (“Offer Size”) (assuming full acceptance) subject to the terms and conditions mentioned in this Public Announcement and to be set out in the Detailed Public Statement (“DPS”) and the Letter of Offer (“LOF”) that are proposed to be issued in accordance with the SEBI (SAST) Regulations.

2.2. In the Public Announcement dated March 27, 2025 the definition of Offer Price in point 1.2 of the public announcement shall be read as:

Offer Price/Consideration: The Open Offer is made at a price of ₹ 23.40 (Rupees Twenty Three and paisa Forty only) per Offer Share (“Offer Price”). The Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011. However, the Company’s shares are currently under the Additional Surveillance Indicator (ASI), with the status of "SME scrip is not regularly traded," as indicated on the NSE website due to irregular trading activity. The Offer Price has been determined in accordance with the provisions of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011. Assuming full acceptance under this Open Offer, the aggregate consideration payable to the Public Shareholders in accordance with the SEBI (SAST) Regulations, 2011 will be ₹ 8,48,71,800 (Rupees Eight Crores Forty Eight Lakhs Seventy One Thousand Eight Hundred only) (“Offer Size”).

Except as detailed in this Corrigendum, all other terms and contents of the Public Announcement remain unchanged.

The Acquirers and the PACs accept full responsibility for the information contained in this Corrigendum and for the fulfilment of their obligations under the SEBI (SAST) Regulations.

This Corrigendum will be available on the website of the Securities and Exchange Board of India at www.sebi.gov.in

Issued by Manager to the Offer



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FOR AND ON BEHALF OF ALL ACQUIRERS AND PACs

Sd/-

Allu Rama			Maddula Jwala				
Krishna	Venna	Avinash	Veeravenkata		Shankar	Kundoor	
Reddy	Pravallika	Reddy	Panduranga	Adi Mohan	Reddy	Karunakar	Shaik
(Acquirer-1)	(Acquirer-2)	(Acquirer-3)	Praneeth	Rao	Katireddy	Reddy	Sharaz
(Acquirer-1)	(Acquirer-2)	(Acquirer-3)	(Acquirer-4)	(Acquirer-5)	(Acquirer-6)	(Acquirer-7)	(Acquirer-8)

Ms. Ramiza	Mr. Sharaf
Shaik	Shaik
(PAC- 1)	(PAC- 2)